中国神华
CHINA SHENHUA

中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(Incorporated in the People's Republic of China as a joint stock limited liability company)

(Stock Code : 01088)

NOTIFICATION LETTER

April 26, 2013

Dear Non Registered older *(Note 1)*,

China Shenhua Energy Company Limited (the "Company")
Notice o !u"ication o Notice o A$% and &'() Fir*t C#a** %eeting o The +o#der* o + Share*, pro-y orm and rep#y *#ip ("Current Corporate Communication*")

!"e #nglis" and C"inese $ersions o% t"e Co&pan'(s C)rrent Corporate Co&&)nications are a$aila*le on t"e Co&pan'(s +e*site at "ttp:,,+++-s"en")ac"ina-co&,"t&l,inde.-"t&l and t"e +e*site o% !"e Stock #.c"ange o% ong /ong 0i&ited (t"e 1Stock #.c"ange2) at +++-"ke.-co&-"k- 3o) &a' access t"e C)rrent Corporate Co&&)nications *' clicking t"e rele$ant title as appeared on t"e +e*site o% t"e Co&pan' or *ro+sing t"ro)g" t"e /#.(s +e*site-

4% 'o) +ant to recei$e t"e printed $ersion o% t"e C)rrent Corporate Co&&)nications, please co&plete t"e re5)est %or& (t"e 1Re5)est 6or&2) on t"e re$erse side and send it to t"e Co&pan' c,o its ong /ong S"are Registrar, Co&p)ters"are ong /ong 4n$estor Ser$ices 0i&ited, at 178 6loor, ope+ell Centre, 183 9)een(s Road #ast, :anc"ai, ong /ong *')sing t"e &ailing la*el at t"e *otto& o% t"e Re5)est 6or& (no postage sta&p is needed i% posted in ong /ong)- !"e Re5)est 6or& &a' also *e do+nloaded %ro& t"e Co&pan'(s +e*site at "ttp:,,+++-s"en")ac"ina-co&,"t&l,inde.-"t&l or t"e +e*site o% t"e Stock #.c"ange at +++-"ke.-co&-"k-

;lease note t"at 'o)r instr)ction on t"e Re5)est 6or& +ill appl' to all t"e Co&pan'(s %)t)re Corporate Co&&)nications *(Note 2)* to *e sent to 'o))ntil 'o) noti%' to t"e Co&pan' c,o its ong /ong S"are Registrar to t"e contrar' or)nless 'o) "a$e at an'ti&e ceased to "a$e "oldings in t"e Co&pan'-

S"o)ld 'o) "a$e an' 5)eries relating to an' o% t"e a*o$e &atters, please call t"e Co&pan'(s telep"one "otline at (8<2) 2862 8688 d)ring *)siness "o)rs %ro& =:00 a-&- to 6:00 p-&- 8onda' to 6rida', e.cl)ding p)*lic "olida's or send an e&ail to C"inaS"en")a-eco& > co&p)ters"are-co&-"k-

3o)rs %ait"%)ll',
6or and on *e"al% o%
China Shenhua Energy Company Limited
+uang .ing
Secretary to the Board of Directors

Notes: (1) This letter is addressed to Non Registered Holders ("Non Registered Holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

(2) Corporate Communications refers to any document issued or to be issued by the Company including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

(4)

&'() +

"ttp:,,+++-s"en")ac"ina-co&,"t&l,inde.-"t&l
+++-"ke.-co&-"k

( )
183 178 "ttp:,,+++-s"en")ac"ina-co&,"t&l,inde.-"t&l
+++-"ke.-co&-"k

(4)

(8<2) 2862 8688 =
6 C"inaS"en")a-eco& > co&p)ters"are-co&-"k

2013 ? 26

(1) (" "
)
(2) (a) ( ) (b) ( )
(c) (d) (e) (f)

Re/ue*t Form

To0 China Shenhua Energy Company Limited (t"e 1Co&pan'2)
(Stock Code: 01088) 01088
c,o Co&p)ters"are ong /ong 4n$estor Ser$ices 0i&ited
178 6loor, ope+ell Centre, 183 9)een(s Road #ast, 183
:anc"ai, ong /ong 178

4, : e +o)ld like to recei$e t"e Corporate Co&&)nicationsB o% t"e Co&pan' (t"e 1Corporate Co&&)nications2) in t"e &anner as indicated *elo+:

B

(;lease &ark ONL1 ONE 2 o% t"e %ollo+ing *o.es)
(2)

☐ to recei$e t"e printed Eng#i*h 3er*ion o% all Corporate Co&&)nications CN030 OR

☐ to recei$e t"e printed Chine*e 3er*ion o% all Corporate Co&&)nications CN030 OR

☐ to recei$e *ot" printed Eng#i*h and Chine*e 3er*ion* o% all Corporate Co&&)nications-

Signature0 ______________________ Contact te#ephone num"er0 ______________ 4ate0 ______________

Notes

1- ;lease co&plete all 'o)r details clearl'-

2- !"is letter is addressed to Non Registered olders (1Non Registered older2 &eans s)c" person or co&pan' +"ose s"ares are "eld in !"e Central Clearing and Settle&ent S'ste& (CCASS) and +"o "as noti%ied t"e Co&pan' %ro& ti&e to ti&e t"ro)g" ong /ong Sec)rities Clearing Co&pan' 0i&ited to recei$e Corporate Co&&)nication)-
(1 2
)

3- An' %or& +it" &ore t"an one *o. &arked (E), +it" no *o. &arked (E), +it" no signat)re or ot"er+ise incorrectl' co&pleted +ill *e $oid-

?- !"e a*o$e instr)ction +ill appl' to all t"e Co&pan'(s %)t)re Corporate Co&&)nication to *e sent to 'o))ntil 'o) noti%' t"e Co&pan' c,o ong /ong S"are Registrar, Co&p)ters"are ong /ong 4n$estor Ser$ices 0i&ited to t"e contrar' or)nless 'o) "a$e at an' ti&e ceased to "a$e "oldings in t"e Co&pan'-

<- 6or t"e a$oidance o% do)*t, +e do not accept an' ot"er instr)ction gi$en on t"is Re5)est 6or&-

* *Corporate Communications refers to any document issued or to be issued by the Company including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.* ***(a)*** ***( )*** ***(b)***
( ) ***(c)*** ***(d)*** ***(e)*** ***(f)***

%AILIN$ LA5EL